

ASIC Current and Historical Extract as at Date: 28 Aug 2008 Time: 13:24:59

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The Information Division of the Australian Securities & Investments Commission is certified under the Australian Quality Standard AS 3901 (International Standard ISO 9001).

Section 1274B

This extract has been prepared by the Australian Securities & Investments Commission from information it obtained, by using a data processor, from the national database.

If you believe that this extract contains any error or omission please advise the A.S.I.C. promptly.

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114 165 669 WARATAH COAL PTY LTD**Document No**

ACN (Australian Company Number): 114 165 669
Registered in: Queensland
Previous State Number:
Registration Date: 06/05/2005
Next Review Date: 06/05/2009
Company bound by:

Current Organisation Details

Name	: WARATAH COAL PTY LTD	020955403
Name Start:	06/05/2005	
Status	: Registered	
Type	: AUSTRALIAN PROPRIETARY COMPANY	
Class	: LIMITED BY SHARES	
Subclass	: PROPRIETARY COMPANY	

Registered Office

LEVEL 10 60 EDWARD STREET BRISBANE QLD 4000	1F0136606
Start Date: 21/11/2007	

Previous Registered Office

LEVEL 5 60 EDWARD STREET BRISBANE QLD 4000	020955403
Start Date: 06/05/2005 Cease Date: 20/11/2007	

Principal Place of Business

LEVEL 10 60 EDWARD STREET BRISBANE QLD 4000	1F0136606
Start Date: 01/11/2007	

Previous Principal Place of Business

LEVEL 5 60 EDWARD STREET BRISBANE QLD 4000	020955403
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Start Date: 06/05/2005 Cease Date: 31/10/2007

Address for ASIC Company Communications

GPO BOX 89 BRISBANE QLD 4001
Start Date: 22/03/2007

Directors

NICHOLAS MATHER 020955403
30 BATMAN STREET CLAYFIELD QLD 4011
Born: 23/06/1957 - BRISBANE QLD
Appointment Date: 06/05/2005

PETER ANTHONY LYNCH 1F0121019
22 KIRKDALE ROAD CHAPEL HILL QLD 4069
Born: 14/02/1964 - SYDNEY NSW
Appointment Date: 26/03/2007

SHAUN MASKERINE 1F0140552
1547 EDGEWATER LANE NORTH VANCOUVER BC V 6G 4M3 CANADA
Born: 22/01/1967 - DRYDEN CANADA
Appointment Date: 07/05/2008

Previous Directors

DUNCAN PATRICK CORNISH 1F0053113
11 ELIZABETH STREET PADDINGTON QLD 4064
Born: 03/03/1967 - WOLVERHAMPTON UNITED KINGDOM
Appointment Date: 06/05/2005 Cease Date: 26/03/2007

Secretary

DUNCAN PATRICK CORNISH 1F0053113
11 ELIZABETH STREET PADDINGTON QLD 4064
Born: 03/03/1967 - WOLVERHAMPTON UNITED KINGDOM
Appointment Date: 06/05/2005

Previous Alternate Director

BRAIN GERRY MOLLER 017309424
26 JAINBA STREET INDOOROOPILLY QLD 4068
Born: 20/11/1958 - MORNINGTON VIC
Appointment Date: 25/11/2006 Cease Date: 17/12/2006

Ultimate Holding Company

WARRATAH COAL INC 023518196

Share Structure

Note: For each class of shares issued by a company, ASIC records the details of the twenty members of the class (based on shareholdings). The details of any other members holding the same number of shares as the twentieth ranked member will also be recorded by ASIC on the database. Where available, historical records show that a member has ceased to be ranked amongst the twenty members. This may, but does not necessarily mean, that they have ceased to be a member of the company.

Class: ORD 023489061
 ORDINARY SHARES
 Number of Shares/Interests Issued : 20350000
 Total Amount (if any) Paid / Taken to be Paid: 440000.00
 Total Amount Due and Payable : 0.00

Members

Class : ORD No. Held: 20350000 023518196
 Beneficially Held: YES Paid : FULLY
 WARATAH COAL INC
 6Z1S4 BC 2080-777 HORNBY ST VANCOUVER V CANADA

Former Members

Class : ORD No. Held: 1748809 023489061
 Beneficially Held: NO Paid : FULLY
 ** JOINT MEMBER **
 NICHOLAS MATHER
 LEVEL 5 60 EDWARD STREET BRISBANE QLD 4000

JUDITH MATHER
 LEVEL 5 60 EDWARD STREET BRISBANE QLD 4000

Class : ORD No. Held: 827513 023489061
 Beneficially Held: YES Paid : FULLY
 065 757 002 PREPET PTY. LTD.
 PO BOX 2061 WELLINGTON POINT QLD 4160
 ABN (Australian Business Number) 54 065 757 002

Class : ORD No. Held: 1746052 023489061
 Beneficially Held: YES Paid : FULLY
 113 022 914 TEN STAR MINING PTY. LTD.
 LEVEL 5 60 EDWARD STREET BRISBANE QLD 4000

Class : ORD No. Held: 1103347 023489061
 Beneficially Held: YES Paid : FULLY
 PETER BUBENDORFER
 208 BRIGHTON ROAD SANDGATE QLD 4017

Class : ORD No. Held: 2758372 023489061
 Beneficially Held: YES Paid : FULLY
 107 716 067 BB CAPITAL PTY LTD
 SUITE 11 354 BRUNSWICK STREET FORTITUDE VALLEY QLD 4006
 ABN (Australian Business Number) 16 107 716 067

Class : ORD No. Held: 551677 023489061
 Beneficially Held: YES Paid : FULLY
 078 336 044 SAMUEL CAPITAL PTY LTD
 LEVEL 5 60 EDWARD STREET BRISBANE QLD 4000
 ABN (Australian Business Number) 82 078 336 044

Class : ORD No. Held: 551677 023489061
 Beneficially Held: NO Paid : FULLY
 059 642 394 DVALEX PTY LTD
 THE A.W BALDWIN SUPERANNUATION FUND 'WATERFRONT PLACE' LEVEL 8
 1 EAGLE STREET BRISBANE QLD 4000

Class : ORD No. Held: 551677 023489061
 Beneficially Held: YES Paid : FULLY
 010 670 087 WARLOCK PTY. LTD.
 8 SANCTUARY COURT EATONS HILL QLD 4037

Class	: ORD	No. Held:	551677	023489061
Beneficially Held:	YES	Paid	: FULLY	
010 680 805 MARITZA PTY. LTD.				
'WATERFRONT PLACE' LEVEL 8 1 EAGLE STREET BRISBANE QLD 4000				
Class	: ORD	No. Held:	551677	023489061
Beneficially Held:	YES	Paid	: FULLY	
010 323 074 HUMPHSONS PTY. LTD.				
'WATERFRONT PLACE' LEVEL 8 1 EAGLE STREET BRISBANE QLD 4000				
Class	: ORD	No. Held:	551677	023489061
Beneficially Held:	YES	Paid	: FULLY	
BRIAN MOLLER				
26 JAINBA STREET INDOOROOPILLY QLD 4068				
Class	: ORD	No. Held:	3676907	023489061
Beneficially Held:	YES	Paid	: FULLY	
CATHERINE CORNISH				
11 ELIZABETH STREET PADDINGTON QLD 4064				
Class	: ORD	No. Held:	942130	023489061
Beneficially Held:	NO	Paid	: FULLY	
** JOINT MEMBER **				
PETER ANTHONY LYNCH				
22 KIRKDALE ROAD CHAPEL HILL QLD 4069				
LAURA ANNE LYNCH				
22 KIRKDALE ROAD CHAPEL HILL QLD 4069				
Class	: ORD	No. Held:	706595	023489061
Beneficially Held:	YES	Paid	: FULLY	
PETER ANTHONY LYNCH				
22 KIRKDALE ROAD CHAPEL HILL QLD 4069				
Class	: ORD	No. Held:	3530213	023518197
Beneficially Held:	YES	Paid	: FULLY	
119 620 334 LONGVIEW STRATEGIES (AUSTRALIA) PTY. LTD.				
COUVER BC 301-700 WEST PENDER STREET VAN CANADA				
Class	: ORD	No. Held:	1522	1F0054431
Beneficially Held:	YES	Paid	: FULLY	
MATHER SUPERANNUATION FUND				
LEVEL 5 60 EDWARD STREET BRISBANE QLD 4000				

Documents Received

Form Type	Date Received	Date Processed	No. Pages	Effective Date	
484	14/05/2008	14/05/2008	3	14/05/2008	1F0140552
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	14/11/2007	14/11/2007	3	14/11/2007	1F0136606
484	Change to Company Details				
484B	Change of Registered Address				
484C	Change of Principal Place of Business (Address)				
484	11/04/2007	11/04/2007	3	11/04/2007	1F0121019
484E	Change to Company Details Appointment or Cessation of A Company Officeholder				
484	12/12/2006	15/01/2007	11	12/12/2006	023518197
484	Change to Company Details				
484G	Notification of Share Issue				

4840	Changes to Share Structure					
484N	Changes to (Members) Share Holdings					
484	12/12/2006	15/01/2007	25	12/12/2006	023518196	
484	Change to Company Details					
484D	Change to Ultimate Holding Company					
484N	Changes to (Members) Share Holdings					
484	06/12/2006	08/12/2006	11	08/12/2006	023493338	
484	Change to Company Details					
484G	Notification of Share Issue					
4840	Changes to Share Structure					
484N	Changes to (Members) Share Holdings					
484	27/11/2006	06/12/2006	12	27/11/2006	017309424	
484E	Change to Company Details Appointment or Cessation of A Company Officeholder					
2205	20/11/2006	08/12/2006	19	11/11/2006	023489061	
2205B	Notification of Resolution Relating to Shares Convert Shares Into Larger or Smaller Number					
2205	09/08/2006	10/08/2006	17	04/08/2006	023112831	
2205B	Notification of Resolution Relating to Shares Convert Shares Into Larger or Smaller Number					
902	31/05/2006	01/06/2006	2	15/05/2006	022953626	
902	Supplementary Document					Alters 1F0 081 030
484	15/05/2006	15/05/2006	5	15/05/2006	1F0081030	
484	Change to Company Details					
484G	Notification of Share Issue					
4840	Changes to Share Structure					
484N	Changes to (Members) Share Holdings					Altered by 022 953 626
484	12/05/2006	12/05/2006	16	12/05/2006	1F0054431	
484	Change to Company Details					
484G	Notification of Share Issue					
4840	Changes to Share Structure					
484N	Changes to (Members) Share Holdings					
484	11/05/2006	11/05/2006	9	11/05/2006	1F0081144	
484N	Change to Company Details Changes to (Members) Share Holdings					
902	07/03/2006	29/03/2006	4	27/05/2005	022794765	
902	Supplementary Document					Alters 021 276 817
902	07/03/2006	29/03/2006	3	06/05/2005	022794764	
902	Supplementary Document					Alters 020 955 403
484	13/01/2006	13/01/2006	2	13/01/2006	7E0585769	
484A2	Change to Company Details Change Member Name or Address					
484	15/12/2005	15/12/2005	3	15/12/2005	1F0053113	
484A1	Change to Company Details Change Officeholder Name Or Address					
484N	CHANGE TO COMPANY DETAILS CHANGES TO (MEMBERS) SHARE HOLDINGS					Altered by 022 794 765
201	06/05/2005	06/05/2005	13	06/05/2005	020955403	
201C	APPLICATION FOR REGISTRATION AS A PROPRIETARY COMPANY					

Note: Where the expression "Unknown" is shown, the precise date may be available from records taken over on 1 January 1991 and held by the ASIC in paper or microfiche.

*** End of Extract ***